

# FINEX



Willis

# FINANCIAL & EXECUTIVE RISK & INSURANCE

FINEX is a Willis global practice providing specialist advice to firms specialising in the financial and professional services sector, and the risks implicit in Mergers, Acquisitions and Reconstruction.

## FINEX

Service professionals be they contractors, engineers, architects, lawyers, accountants or bankers, appreciate the need to deliver a high level of service to their clients. Willis understands through its vast experience locally and around the globe that we, in turn, must deliver the best possible risk and insurance advice to our professional services clients.

We work with you to identify the risks and assess the insurance options needed to protect both company and individual assets for legal liabilities arising from failure to exercise reasonable care in the performance of professional duties and services, or for breach of warranties or indemnities. We recognise the complex needs that arise from professional requirements and will tailor coverage to these and other identified risk exposures.

We are experienced in all forms of Liability insurance:

- Corporate Crime/Fidelity
- Cyber Risk
- Directors and Officers
- Employers
- Professional
- Prospectus
- Public and Product
- Statutory
- Trustees
- Personal

We place particular emphasis on client service, developing creative and cost effective insurance placements supported with risk management advice, and giving strong support on claims settlements.

To service our professional clients, our team of specialists monitors the effects of changing legislation in order to provide the most appropriate blend of insurance products and risk management tools to ensure effective transfer of risk for an acceptable cost.

## CONTACT

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Our professional services client base is diverse and covers many sectors of business and commerce, including:

- Accountants and Auditors
- Architects
- Engineers
- Financial Service providers
- Insolvency practitioners
- International and local law firms
- Investment Bankers
- Law Societies and Bar Associations
- Listed and Private Companies
- Major construction and engineering contractors
- Media and IT specialists
- Surveyors and Project Managers
- Sharebrokers
- Valuers, Surveyors, Auctioneers and Estate Agents

## MERGERS

A Willis specialist team is dedicated to assist you assess, mitigate and insure the risk arising from sale and purchase transactions.

Our practice team members are located across the globe in three time-zones: Asia Pacific, Europe, America.

Our service focuses on: Due Diligence, Portfolio Initiatives, Transaction Solutions.

The warranties, representations and contingencies expressed in SPA's can be securitised, providing greater certainty and enhanced value in a deal. Willis advises on and provides risk mitigation solutions.